

FOR IMMEDIATE RELEASE

RANCHO SANTA FE FOUNDATION

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On Tuesday February 8, 2005, the Rancho Santa Fe Foundation was privileged to host a Private Briefing for a new book entitled “Philanthropy, Heirs & Values” by Roy Williams and Vic Preisser. This book is the third in a series of books written by these gentlemen on the topic of families and how they “are using philanthropy to prepare their heirs for post-transition responsibilities”.

There were more than 40 people in attendance to hear this presentation from The Williams Group and to receive advance copies of their new book which is scheduled to be released sometime in April.

“The Williams Group is focused upon estate transition issues, preparing upcoming generations and their families for personal success and family harmony.” They “do not offer estate planning, provide tax or legal advice, do not sell insurance or provide investment advisory services.” They “refer those needs to outside professional advisors”.

The Williams Group prepares heirs:

- To identify family and personal values
- To develop and fulfill the family mission
- To discover, develop and use their talents
- To strengthen family relationships
- To adapt to changes (personal and business)

Should you wish further information, please refer to their website at www.thewilliamsgroup.org or call the Rancho Santa Fe Foundation at 858-756-6557.