

We are at your service

The Foundation's staff is available to assist you with all of your charitable needs. Our experienced team is committed to providing personal service with the highest levels of professionalism and integrity. Their sophistication, discretion and broad base of knowledge make philanthropy easy and effective. There is no obligation for this counsel. Please call us to arrange a personal meeting at our office located in the Village of Rancho Santa Fe, in the Union Bank of California building.



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The Foundation recommends that individuals seek professional guidance from their financial advisors, accountants and attorneys with regard to their charitable giving and estate planning.

Rancho Santa Fe
Your community...your home



Rancho Santa Fe
FOUNDATION
PROMOTING PHILANTHROPY SINCE 1981

*Building community by
promoting philanthropy*



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Families move here for many reasons

- the unique rural character has been maintained, yet we are close to large metropolitan areas
- our local schools provide superior educational opportunities
- the climate is ideal
- the local amenities include miles of equestrian trails, golf and tennis
- there is a sense of involvement, philanthropy and engagement



Rancho Santa Fe has a rich history of community philanthropy

Generations of residents have improved the lives of people near and far with generosity and commitment that truly characterizes Rancho Santa Fe. Local landmarks like the Rancho Santa Fe Community Center, Senior Center, Library and Little League field illustrate the Ranch's tradition of turning vision into reality.

You may be inclined to help preserve what first attracted you.

Generosity and commitment characterize Rancho Santa Fe

The Foundation is keenly focused on building your charitable assets and recommending grants that fund worthy causes locally, nationally and even globally. It is led by a Board of Directors comprised of recognized leaders in the community and includes entrepreneurs, Fortune 500 executives, and investment, legal and accounting professionals.

We can assist with your charitable giving in the community by:

- making you aware of local needs for support
- recommending areas for volunteer service
- helping you select those organizations that reflect your interests

We can assist with your charitable giving outside of the community by:

- utilizing internet-based research capabilities
- our affiliation with national charitable giving organizations
- facilitating support of your favorite charities, no matter where they are

If you already have a family foundation, we may be able to assist you through the services of the Center for Family Philanthropy

Rancho Santa Fe Foundation's Center for Family Philanthropy

Family foundation services can provide philanthropic counsel about the needs in the community and beyond, based on its extensive experience, resources and knowledge. In addition, the Foundation can provide fee-based administrative support to your family or private foundation.

The Rancho Santa Fe Foundation can help you become engaged

The Rancho Santa Fe Foundation offers effective ways for new residents to become involved in the community. We can be your introduction to various community groups, and to others who share your philanthropic interests.

- **The Newcomers group**, sponsored by the Rancho Santa Fe Community Center, is a perfect way to get to know others in the community...some who are new residents just like you.
- **The Rancho Santa Fe Women's Fund** provides an opportunity for women from the community to come together for philanthropic purposes
- **The Rotary Club of Rancho Santa Fe** is a part of the international organization of Rotary Clubs.
- **The Senior Center** welcomes those who are young at heart. They offer social activities, informational health programs and many ways to volunteer in the community.

Charitable giving through the Foundation is simple and effective

Time Effective: We are a donor-centered organization. It takes less than an hour to create your fund and grant requests are processed within two days.

Cost Effective: Management fees are both nominal and competitive

Tax Effective: You receive a current tax deduction for your charitable gift and your annual tax return filings are simplified.