

Vision to reality...

Whether your goal is to endow your annual gifts to the organization of choice, to memorialize your family's life in the community or the life of a loved one, or simply to leave a lasting legacy, a planned gift to the Rancho Santa Fe Foundation will enable us to continue to meet the needs of the future.

Philanthropy is a learned behavior, and like other values, it is taught mainly by example. By joining with other members of the **Legacy Council**, your commitment to a charitable gift can assist others in making a similar decision.

You may be as specific as you wish...but no matter what you decide, the Foundation will carry on your intentions in perpetuity.



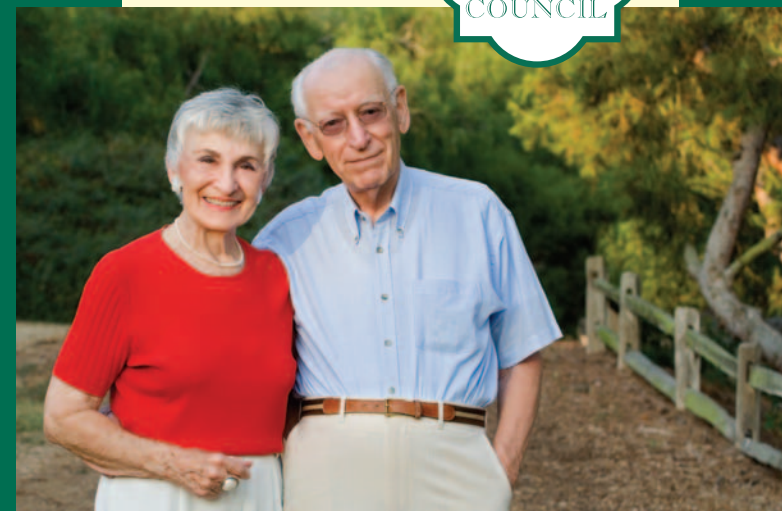
My parents, Donald and Elizabeth Dickinson, moved to Rancho Santa Fe in 1954. They were taken by the rural ambience of the "Ranch." Over the years they were active participants in the "Ranch," and supported many community organizations. They established their family foundation in the early 90s and later a donor advised fund at the Rancho Santa Fe Foundation with the proceeds to be used to support the needs of the Rancho Santa Fe community. The Rancho Santa Fe Foundation is able to assess the needs of the community and is able to advise our foundation. It is a wonderful philanthropic vehicle for individuals and family foundations alike.

Martin Dickinson

Rancho Santa Fe Foundation
P.O. Box 811
Rancho Santa Fe, California 92067
Telephone: 858-756-6557
Fax: 858-756-6561
Email: info@rsffoundation.org

www.rsffoundation.org

The Foundation recommends that individuals seek professional guidance from their financial advisors, accountants and attorneys with regard to their charitable giving and estate planning.



Meeting the Needs of the Future

We are blessed to live in this wonderful community and for nearly 30 years we have embraced the philanthropic spirit that characterizes The Ranch. We have been involved with the Rancho Santa Fe Foundation for most of these years...as Board Member and donors. Now we are honored to join The Legacy Council as we make known our intention to leave our own legacy in the community through a planned gift...a gift that will keep on giving.

Blaine and LaVerne Briggs



Rancho Santa Fe
FOUNDATION
PROMOTING PHILANTHROPY SINCE 1981

Have you considered what your legacy will be to your community?



Since 1981, the Rancho Santa Fe Foundation has been the local vehicle for individuals and non-profit organizations alike to establish endowments which will continue to preserve the quality of life in our community. Many of the amenities enjoyed by Rancho Santa Fe residents today exist because of the dedication, foresight and generosity of those who came before. It is not by chance that we enjoy a splendid library, a beautiful garden club, a Little League field and riding club and a community center. These are just a few of the long lasting results, legacies if you will, of Village residents particularly appreciative of Rancho Santa Fe and wanting only to make it better.

You are invited to join this tradition by adding your legacy to that of others who realize the importance of a permanent community endowment. *The Legacy Council* was created to recognize those special individuals who plan to make a gift at the end of their lifetimes, and to applaud today's generous citizens who, like those who came before, will improve the lives of those who will come after.

The Legacy Council of the Rancho Santa Fe Foundation acknowledges those individuals who plan to leave an indelible mark on this community through a planned gift.

A gift that never stops giving

The Foundation can help you establish a permanent charitable endowment tailored to your philanthropic goals. In time, your fund will generate more in grants than the amount originally used to establish it. Meanwhile, the value of the fund will increase as well.

So many aspects of our community have come about as a result of the vision and generosity of our neighbors.



In 1991, the Martha Glasgow Children's Library was dedicated, the result of a memorial gift from her husband Howard. The gift provided funding to enlarge the existing children's library and to create an office downstairs for the Library Guild. For 16 years, this space was shared with the Rancho Santa Fe Senior Center.

The 50-year-old Little League Field, our public elementary school with private school stature and the Rancho Santa Fe Community Center, are other examples of that "just do it" spirit.

When the Historical Society requested funding for much needed repairs to their house, the *Mary V. Paul Memorial Endowment Fund* was there to help. When the Foundation was asked to assist with the completion of the Wellness Center at San Pasqual Academy, the *Donald and Elizabeth Dickinson Memorial Endowment* contributed funding. Both of these funds were established in memory of residents of the community. Their legacies will live on for generations.

Many options for giving

Because you are considering a legacy gift, the Foundation offers many options:

You may name the Foundation as a charitable beneficiary in your will, specifying a certain sum, a percentage, or the residue of your estate. Guidelines may be established to ensure that your wishes for supporting the community are met in the future.

Choosing from a variety of other planned gifts such as **charitable remainder or charitable lead trusts** might be an option for you. This type of arrangement is ideal for **gifting of appreciated assets**. Generally they provide a current income tax deduction for the present value of the remainder committed to charity with no capital gains on the disposition of the appreciated assets. And there is no tax on the earnings of the trust. Naming the Rancho Santa Fe Foundation as the final beneficiary of the trust enables you to create your legacy to the community.

Life insurance may be used as a bequest instrument, also naming the Foundation as the beneficiary.

A gift of real estate may provide you with a means of using the value of your home or real property to create your legacy. Upon the acceptance and sale of your property, the Foundation will manage the proceeds in a fund established by you, that **will keep on giving**.